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A PROFESSIONAL CORPORATION

KENDALL D. ADAIR  
COMMERCIAL REAL ESTATE LAW\*

RUSSELL R. BARTON  
RONNIE D. BLACKWELL

BILL F. BOGLE

PAUL D. BRADFORD

WILLIAM G. BREDTHAUER

OIL, GAS AND MINERAL LAW\*

TRACEY H. BUTLER

DEE S. FINLEY, JR.

COMMERCIAL REAL ESTATE LAW\*

MICHAEL V. FITZPATRICK

BARBARA E. HARGIS

CHARLES B. HARRIS

ESTATE PLANNING AND PROBATE LAW\*

OIL, GAS AND MINERAL LAW\*

RANDALL C. JOHNSON

ROLAND K. JOHNSON

CIVIL TRIAL LAW\*

ATTORNEYS AT LAW

777 MAIN STREET

SUITE 3600

FORT WORTH, TEXAS 76102-5341

817/870-8700

TELECOPIER 817/332-6121

Kendall D. Adair  
Direct # 817-870-8715  
Direct Fax 817-333-1198  
Email kadair@hfbllaw.com

May 25, 2005

VIA FEDERAL EXPRESS

Vernon A. Williams

Secretary, Surface Transportation Board

1925 K Street NW, Room 714

Washington, D.C., 20423

RECORDATION NO. 24904 FILED

MAY 27 '05

11-18 AM

**SURFACE TRANSPORTATION BOARD**

RE: Filing of Release of Lien executed by JP Morgan Chase Bank, NA (successor by merger to Bank One, NA (main office Chicago, Illinois)), Secured Party; Global One Financial Services, L.P., Borrower (Release of Lien releasing lien secured by Security Agreement dated April 2, 2004 between Bank One, NA as Secured Party and Global One Financial Services, L.P. as Debtor; **Recordation number 24904**

Dear Secretary Williams:

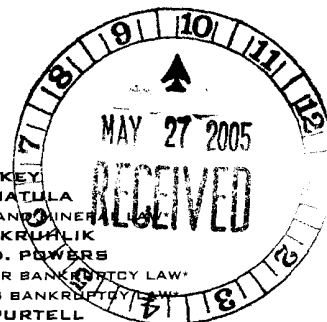
This firm represents JP Morgan Chase Bank, NA (successor by merger to Bank One, NA (main office Chicago, Illinois)). I have enclosed for recordation an original and one counterpart of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is a release of lien, a secondary document, which has never been recorded, dated May 20, 2005. The primary document to which this is connected is recorded under Recordation Number 24904.

The names and addresses of the parties to the document are as follows:

Secured Party: JP Morgan Chase Bank, NA (successor by merger to Bank One, NA (main office Chicago, Illinois))  
1301 South Bowen Road, Suite 150  
Arlington, Texas 76013

Debtor: Global One Financial Services, L.P.  
3340 Camp Bowie Boulevard  
Fort Worth, Texas 76107



JAMES E. KEY  
MARK G. MATULA  
OIL, GAS AND MINERAL LAW\*  
TROY D. OKRULIK  
THOMAS D. POWERS  
CONSUMER BANKRUPTCY LAW\*  
BUSINESS BANKRUPTCY LAW\*  
WADE D. PURTELL  
TOMI K. REPASS  
ANDREW D. SIMS  
CIVIL APPELLATE LAW\*  
CIVIL TRIAL LAW\*  
JOE D. TOLBERT  
PAUL B. WESTBROOK

\*BOARD CERTIFIED  
TEXAS BOARD OF LEGAL SPECIALIZATION

JENKINS GARRETT  
OF COUNSEL

Vernon A. Williams  
May 25, 2005  
Page 2

A description of the railroad equipment released by the document follows:

410 Aluminum BETHGON COALPORTER railroad cars – Specification X-93095, as more particularly identified on Exhibit A, attached hereto and incorporated herein by this reference, and Debtor's leasehold interest therein pursuant to a lease between Debtor, as lessor, and Ohio Valley Electric Corporation, as lessee.

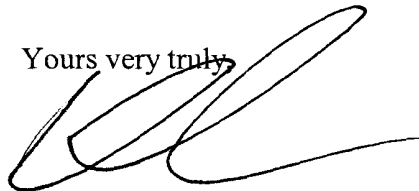
A fee of \$30.00 is enclosed. Please return the original, any extra copies not needed by the Board for recordation, and a file stamped copy as to recording to the following:

Harris, Finley & Bogle  
Attn: Debra Cheek  
777 Main Street, Suite 3600  
Fort Worth, Texas, 76107

A short summary of the document to appear in the index follows:

Release of Lien executed by JP Mogan Chase Bank, NA (successor by merger to Bank One, NA (main office Chicago, Illinois), Bank, 1301 South Bowen Road, Arlington, Texas 76013 dated April 25, 2005, releasing the lien secured by a Security Agreement dated April 2, 2004, between Bank One, NA as Secured Party and Global One Financial Services, L.P. as Debtor, **recordation number 24904**, covering 410 Aluminum BETHGON COALPORTER railroad cars – Specification X-93095, and Debtor's leasehold interest therein. The 410 railroad cars are assigned serial numbers between OVEX 6001 and OVEX 6500, and the lease is between Debtor, as lessor, and Ohio Valley Electric Corporation, as lessee.

Yours very truly,



Kendall D. Adair  
Attorney for JP Morgan Chase Bank, NA (successor by merger to Bank One, NA (main office Chicago, Illinois))

KDA/SI  
Enclosures  
cc: Mr. Mark Warren  
Ms. Margaret Holland

MAY 27 '05

11-18 AM

SURFACE TRANSPORTATION BOARD  
TO BE RECORDED  
WITH THE SURFACE  
TRANSPORTATION BOARD**RELEASE OF LIEN & SECURITY INTERESTS****Date:** May 20, 2005**Secured Party:** JP Morgan Chase Bank, NA, a national banking association (successor by merger to Bank One, NA (main office Chicago, Illinois))**Secured Party's Mailing Address:**

JP Morgan Chase Bank, NA, a national banking association (successor by merger to Bank One, NA (main office Chicago, Illinois))  
1301 S. Bowen Road  
Arlington, Texas 76013

**Note****Date:** April 2, 2004**Original principal amount:** \$11,611,517.46**Debtor:** Global One Financial Services, L.P., a Texas limited partnership**Secured Party:** JP Morgan Chase Bank, NA, a national banking association (successor by merger to Bank One, NA (main office Chicago, Illinois))**Note and Liens & Security Interests Are Described in the Following Documents:**

Security Agreement dated April 2, 2004, recordation number 24904, Surface Transportation Board, Washington, D.C.

**Collateral:**

- The 410 aluminum Bethgon Coalporter Railcars (the "Railcars") more particularly described on Exhibit A attached hereto and incorporated herein by this reference.
- Debtor's leasehold interest, as lessor, under that one certain Railroad Car Net Lease Agreement (the "Railcar Lease") dated March 31, 2004, by and between Debtor, as lessor, and Ohio Valley Electric Corporation ("OVEC"), as lessee, covering the Railcars, and all rights accruing to Debtor under the Railcar Lease.

- All present and future accounts, chattel paper, documents, instruments, deposit accounts and general intangibles (including any right to payment for goods sold or services rendered arising out of the sale or delivery of personal property or work done or labor performed by Debtor), now or hereafter owned, held, or acquired by Debtor, together with any and all books of account, customer lists and other records relating in any way to the foregoing (including, without limitation, computer software, whether on tape, disk, card, strip, cartridge or any other form), and in any case where an account arises from the sale of goods, the interest of Debtor in such goods, to the extent the Railcars or the Railcar Lease, or any interest therein, may be classified as any of the foregoing or to the extent any of the foregoing matters relate to, arise out of, or are otherwise associated with the Railcars or the Railcar Lease.
- All present and hereafter acquired inventory (including without limitation, all raw materials, work in process and finished goods) held, possessed, owned, held on consignment, or held for sale, lease, return or to be furnished under contracts of services, in whole or in part, by Debtor wherever located, all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form), to the extent the Railcars or the Railcar Lease, or any interest therein, may be classified as any of the foregoing or to the extent any of the foregoing relate to, arise out of, or are otherwise associated with the Railcars or the Railcar Lease.
- All equipment and fixtures of whatsoever kind and character now or hereafter possessed, held, acquired, leased or owned by Debtor and used or usable in Debtor's business, together with all replacements, accessories, additions, substitutions and accessions to all of the foregoing, all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form), to the extent the Railcars or the Railcar Lease, or any interest therein, may be classified as any of the foregoing or to the extent any of the foregoing relate to, arise out of, or are otherwise associated with the Railcars or the Railcar Lease.
- All PRODUCTS and PROCEEDS of all of the foregoing (including without limitation, insurance payable by reason of loss or damage to the foregoing property) and any property, securities, guaranties or monies of Debtor which may at any time come into the possession of Secured Party.

Secured Party is the owner and holder of the Note described above.

Secured Party acknowledges payment in full of the Note and releases the Collateral from the all liens and security interests held by Secured Party, without regard to how they were created or evidenced, including, but not limited to, those described herein.

When the context requires, singular nouns and pronouns include the plural.

JP Morgan Chase Bank, NA, a national banking association (successor by merger to Bank One, NA, (main office Chicago, Illinois))

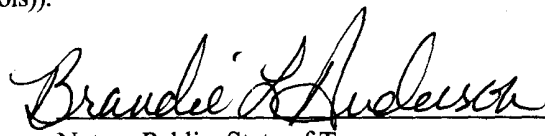
By:   
Mark Warren, First Vice President

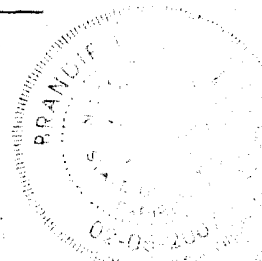
STATE OF TEXAS )

COUNTY OF Tarrant )

This instrument was acknowledged before me on May 24, 2005, by Mark Warren, as First Vice President of JP Morgan Chase Bank, NA, a national banking association (successor by merger to Bank One, NA, (main office Chicago, Illinois)).



  
Notary Public, State of Texas



PREPARED IN THE OFFICE OF AND  
AFTER RECORDING RETURN TO:  
Harris Finley & Bogle, PC  
Attn: Debra Cheek  
777 Main Street, Suite 3600  
Fort Worth, TX 76102  
Tel: (817) 870-8700  
Fax: (817) 332-6121

Exhibit A

*Railcars Description*

Car Mark: OVEX

Car Numbers:

6001	6066	6118	6165	6215	6264	6315	6360	6409	6457
6003	6070	6119	6166	6216	6265	6316	6361	6410	6459
6004	6071	6120	6167	6218	6267	6317	6363	6411	6460
6005	6072	6121	6168	6220	6268	6318	6364	6412	6461
6006	6073	6122	6169	6221	6269	6319	6365	6413	6462
6007	6075	6123	6170	6222	6270	6320	6366	6415	6463
6008	6078	6124	6171	6223	6271	6321	6369	6416	6465
6009	6080	6125	6172	6224	6272	6322	6370	6417	6466
6010	6081	6126	6173	6225	6273	6323	6371	6418	6467
6011	6083	6127	6174	6227	6274	6324	6372	6419	6468
6012	6084	6128	6175	6228	6276	6326	6373	6422	6469
6014	6085	6129	6176	6229	6276	6327	6374	6423	6470
6015	6086	6130	6178	6230	6278	6328	6375	6424	6471
6016	6087	6131	6179	6231	6280	6329	6376	6425	6472
6017	6088	6132	6182	6232	6281	6330	6377	6426	6473
6022	6089	6133	6183	6233	6282	6331	6378	6427	6474
6027	6090	6135	6184	6234	6283	6332	6379	6428	6475
6028	6091	6136	6185	6236	6285	6333	6382	6429	6476
6029	6092	6137	6186	6237	6286	6334	6383	6430	6477
6030	6094	6139	6189	6238	6287	6335	6384	6431	6478
6032	6095	6140	6190	6239	6288	6336	6385	6432	6479
6033	6096	6142	6191	6240	6289	6337	6386	6434	6480
6034	6098	6143	6193	6241	6290	6338	6387	6436	6481
6039	6099	6144	6194	6243	6291	6339	6388	6436	6483
6041	6101	6145	6195	6245	6293	6340	6389	6437	6484
6044	6102	6146	6197	6246	6294	6341	6391	6438	6485
6046	6103	6147	6198	6247	6295	6342	6392	6439	6486
6047	6104	6148	6199	6248	6297	6343	6393	6440	6487
6048	6105	6149	6200	6249	6299	6344	6394	6441	6488
6051	6106	6150	6201	6250	6300	6345	6395	6442	6489
6052	6107	6151	6202	6251	6301	6346	6396	6443	6490
6054	6108	6152	6203	6252	6302	6347	6397	6444	6491
6056	6109	6153	6205	6253	6303	6348	6400	6446	6492
6057	6110	6154	6206	6254	6304	6350	6401	6448	6493
6058	6111	6155	6207	6255	6307	6351	6402	6449	6494
6059	6112	6156	6208	6256	6308	6352	6403	6450	6495
6060	6113	6158	6209	6257	6310	6353	6404	6451	6496
6061	6114	6159	6210	6258	6311	6356	6405	6453	6497
6062	6115	6160	6211	6260	6312	6357	6406	6454	6498
6063	6116	6161	6212	6262	6313	6358	6407	6455	6499
6065	6117	6163	6213	6263	6314	6359	6408	6456	6500